

## LEADERS IN CUSO INVESTMENTS\*

FOR ALL U.S. CREDIT UNIONS | DATA AS OF 12.31.15

Rk	Name	St	Investments & Loans in CUSOs	\$ Investments in CUSOs	\$ Loans to CUSOs	# of CUSO participations**	Total CU Assets
1	STATE EMPLOYEES'	NC	\$181,709,222	\$181,709,222	\$0	6	\$31,820,568,729
2	BELLWETHER COMMUNITY	NH	\$107,023,734	\$107,023,734	\$0	4	\$431,760,742
3	NAVY	VA	\$85,208,576	\$85,208,576	\$0	7	\$73,279,078,865
4	FIRST TECH	CA	\$73,605,373	\$29,017,797	\$44,587,576	8	\$8,649,723,431
5	TEXANS	TX	\$70,050,000	\$50,000	\$70,000,000	3	\$1,445,267,460
6	CREDIT UNION OF TEXAS	TX	\$64,011,120	\$59,011,120	\$5,000,000	4	\$1,284,744,882
7	WRIGHT-PATT	OH	\$56,073,729	\$43,907,329	\$12,166,400	10	\$3,202,505,016
8	ALASKA USA	AK	\$49,211,485	\$49,211,485	\$0	11	\$6,149,860,075
9	WESCOM	CA	\$46,316,478	\$46,316,478	\$0	12	\$3,007,815,087
10	STATE EMPLOYEES	NY	\$45,897,699	\$21,897,699	\$24,000,000	4	\$3,042,780,974
11	DUPACO COMMUNITY	IA	\$34,761,183	\$34,761,183	\$0	5	\$1,339,209,045
12	PENTAGON	VA	\$34,625,702	\$34,625,702	\$0	5	\$19,460,442,369
13	SECURITY SERVICE	TX	\$31,838,633	\$31,838,633	\$0	8	\$9,237,936,319
14	MICHIGAN LEGACY	MI	\$30,065,227	\$30,005,227	\$60,000	5	\$167,788,004
15	BELLCO	CO	\$27,166,156	\$10,263,656	\$16,902,500	13	\$3,109,283,079
16	BETHPAGE	NY	\$26,646,668	\$25,146,668	\$1,500,000	10	\$6,247,752,315
17	KINECTA	CA	\$26,335,698	\$15,835,698	\$10,500,000	8	\$3,800,424,323
18	WESTERN	CA	\$25,567,329	\$15,567,329	\$10,000,000	7	\$2,173,989,886
19	HOOSIER HILLS	IN	\$25,225,074	\$25,225,074	\$0	3	\$434,533,899
20	ESL	NY	\$25,143,198	\$25,143,198	\$0	1	\$5,666,403,125
21	MERIWEST	CA	\$24,171,126	\$24,171,126	\$0	3	\$1,224,933,913
22	ASCENTRA	IA	\$24,135,032	\$12,790,105	\$11,344,927	3	\$369,221,598
23	MEMBERS 1ST	PA	\$23,897,085	\$102,085	\$23,795,000	5	\$3,013,725,681
24	EDUCATORS	WI	\$22,985,291	\$460,507	\$22,524,784	6	\$1,567,686,503
25	MAX	AL	\$22,807,622	\$1,181,380	\$21,626,242	3	\$1,178,213,634
26	OREGON COMMUNITY	OR	\$21,728,022	\$1,604,572	\$20,123,450	5	\$1,431,031,170
27	ALLEGACY	NC	\$21,358,635	\$21,358,635	\$0	5	\$1,169,357,339
28	SUNCOAST	FL	\$19,967,581	\$19,967,581	\$0	9	\$6,920,280,851
29	PUBLIC SERVICE	CO	\$19,834,772	\$9,834,772	\$10,000,000	3	\$1,630,608,122
30	CAP COM	NY	\$19,753,749	\$19,655,465	\$98,284	3	\$1,251,255,575
31	COMMUNITYAMERICA	MO	\$19,114,354	\$19,114,354	\$0	9	\$2,184,204,062
32	VERIDIAN	IA	\$18,616,730	\$7,042,936	\$11,573,794	15	\$2,952,893,688
33	RANDOLPH-BROOKS	TX	\$17,534,536	\$15,526,164	\$2,008,372	12	\$6,991,325,903
34	GREATER IOWA	IA	\$17,270,038	\$120,038	\$17,150,000	4	\$358,748,608
35	TDECU	TX	\$17,024,129	\$15,124,129	\$1,900,000	9	\$2,773,770,497
36	NORTHWEST	VA	\$16,556,455	\$15,106,455	\$1,450,000	5	\$3,093,778,820
37	TEACHERS	IN	\$16,268,394	\$16,268,394	\$0	10	\$2,862,352,070
38	SERVICE	NH	\$15,980,549	\$199,490	\$15,781,059	5	\$2,778,692,094
39	AMERICAN HERITAGE	PA	\$15,847,255	\$5,947,255	\$9,900,000	13	\$1,643,797,102
40	KERN SCHOOLS	CA	\$15,040,468	\$10,040,468	\$5,000,000	4	\$1,345,310,330
41	UNITED NATIONS	NY	\$14,824,419	\$14,824,419	\$0	2	\$4,357,291,509
42	LIBERTY FIRST	NE	\$14,310,476	\$7,158,238	\$7,152,238	3	\$204,214,592
43	MICHIGAN EDUCATIONAL	MI	\$13,308,585	\$838,921	\$12,469,664	3	\$727,271,950
44	ARIZONA	AZ	\$12,861,175	\$9,367,863	\$3,493,312	4	\$1,396,614,851
45	MISSION	CA	\$12,514,934	\$12,514,934	\$0	4	\$2,863,597,220
46	AFFINITY	NJ	\$12,476,875	\$12,476,875	\$0	5	\$2,401,536,848
47	PROVIDENT	CA	\$11,661,835	\$11,661,835	\$0	5	\$2,124,975,421
48	VYSTAR	FL	\$11,469,425	\$11,469,425	\$0	3	\$5,652,796,448
49	NUSENDA	NM	\$11,363,375	\$11,363,375	\$0	8	\$1,692,747,858
50	TOWER	MD	\$11,141,246	\$8,741,246	\$2,400,000	8	\$2,758,438,493
<b>AVERAGE FOR CREDIT UNION INDUSTRY</b>			<b>\$479,535</b>	<b>\$363,395</b>	<b>\$116,140</b>	<b>0.40</b>	<b>\$198,344,795</b>

\*LEADERS DETERMINED BY COMBINED DOLLARS INVESTED IN AND/OR LOANED TO A CUSO

\*\*NUMBER OF PARTICIPATIONS DATA AS OF DECEMBER 2014

SOURCE: CALLAHAN &amp; ASSOCIATES