ALM First's 2026 Conference Calendar Announced

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Dallas, TX – ALM First has announced its schedule of industry-leading, in-person events for 2026. Those interested in attending are encouraged to mark their calendars, follow ALM First on LinkedIn and visit www.almfirst.com/events for more details, including registration information as it becomes available.

ALM First's 2026 Financial Institute - **March 22-25, 2026** at The Ritz-Carlton Dallas, Las Colinas. This must-attend, three-day event was designed to equip financial professionals with the tools, techniques, and strategies needed to confidently manage asset liability management (ALM) and balance sheet complexities in today's fast-paced financial environment. Designed as foundational education, this program serves a broad range of professionals at every level, from analysts and ALCO members to financial executives and board directors, providing essential knowledge applicable across various career stages.

ALM First's 2026 Derivatives Symposium—**June 08– 09, 2026** at the Hotel Vin in Grapevine, Texas, conveniently located just minutes from Dallas-Fort Worth (DFW) airport. This premier in-person mini-conference is designed for treasury and risk professionals to deepen their understanding of derivatives programs and explore cutting-edge strategies for managing interest rate risk and enhancing financial performance.

ALM First's 2026 Financial Forum – **September 20-23, 2026** in Austin, TX at the Four Seasons Austin. This exclusive three-day conference, which sold-out in record-time in 2025, is designed for executives and board directors to discover insights, formulate strategies and gain new perspectives as they prepare for the coming year. Financial professionals interested in attending the 2026 conference are encouraged to complete an Early Interest Form and plan ahead to join ALM First next year.

For questions regarding any of the events mentioned above, please reach out to events@almfirst.com.

More information about ALM First's educational opportunities, including virtual programs, on-demand content, and complimentary CPE webinars, may be found at www.almfirst.com.

About ALM First Group
ALM First was founded in 1995 as a strategic partner for depositories, offering an array of financial advisory services. The firm's expertise in asset liability management, investment management, balance sheet strategy, secondary market solutions, and specialty financial services, has allowed it to deliver

deeper insights into financial institutions' balance sheets, strengthening their performance and building efficiencies. With approximately $77 billion of investments under management (as of September 30, 2025), ALM First Financial Advisors is an SEC-registered investment advisor, acting as an unbiased third party, offering commission-free, fee-based services to over 300 financial institutions across the country.

In recent years, ALM First Group has expanded to include several wholly-owned subsidiaries including DDJ Myers, an ALM First Company and ALM First Executive Benefits, LLC. Driven by client needs, the firm now offers various services to help financial institutions optimize their greatest assets – their people.