PRESS RELEASE

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Callahan Introduces Dashboard-Level AI Analysis In Peer Suite

New Beta Capability Helps Credit Union Teams Turn Performance Data Into Clearer Conversations

Washington, DC – Callahan & Associates announced the release of **dashboard-level AI Analysis (beta)** in Peer Suite, a new capability designed to help credit union teams interpret performance results more efficiently and center discussions on meaningful insights. The release expands on AI-powered analysis for individual displays introduced late last year, taking performance interpretation to the next-level.

Dashboard-level AI Analysis looks across multiple metrics and charts within a Peer Suite dashboard and translates them into a clear, plain-language narrative. By evaluating the full dashboard as a single view, the AI identifies patterns, points to potential performance drivers, and introduces considerations that help teams better understand results and determine next areas to explore.

At a time when credit union leaders are navigating more complex conversations about financial performance as the industry evolves, this capability brings clarity and context to discussions. Instead of spending valuable time interpreting data, teams can focus on using insights to guide decisions that strengthen the credit union and better serve its members.

"Making informed strategic decisions means working through layers of graphs and data," said **Jennifer Davis, Senior Vice President** at Callahan. "AI Analysis streamlines that process — instantly surfacing insights, expanding access to knowledge, and helping teams move faster with confidence into every decision."

The AI-generated narrative can be exported as a branded PDF, making it easier to share insights with board members, executives, and other stakeholders. This supports more aligned, focused discussions and helps ensure everyone is grounded in the same performance story.

Dashboard-Level AI Analysis (Beta) is available now to Peer Suite users with Premium or Plus access. As a beta capability, it offers early adopters the opportunity to lead with modern, AI-supported performance analysis while helping shape how the tool continues to evolve.

To learn more about how Peer Suite supports credit unions in analyzing performance and communicating insights, click here.

About Callahan & Associates
For over 40 years, Callahan & Associates has been instrumental in guiding credit union leaders to make informed strategic decisions to ensure their long-term relevance. They accomplish this by helping credit unions measure performance, identify strategic opportunities, and build collaborative networks, all through a mission-focused lens. Learn more at www.callahan.com.