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Vizo Financial's December 2025 Education Calendar

Greensboro, N.C. (November 26, 2025) – At Vizo Financial we are committed to providing quality education to credit unions and their staff.

Here is a full list of our upcoming educational opportunities for December 2025.

InfoSec Networking Group

December 2, 2025 at 2:00 p.m. ET

One of the greatest threats to credit unions today lies in information security. Fortunately, it's not a unique phenomenon – it's a challenge that every institution faces. With the InfoSec Networking Group, hosted by Vizo Financial, we're inviting your credit union to be part of a dedicated space to connect, collaborate and share best practices around cybersecurity and risk management.

The group will convene for this one-hour virtual meeting to exchange ideas and practical solutions we can all use to fortify our information security positions. Join the InfoSec Networking Group to build your network, strengthen your knowledge and help shape the future of credit union security!

[Learn More](#)

The Currency Transaction Report (CTR) Process: A Guide to Regulatory Requirements Webinar

Tarah Sweigart, compliance and fraud administrator, Vizo Financial
December 2, 2025 at 10:00 a.m. ET

The Currency Transaction Report (CTR) form contains over 50 fields and can feel like a daunting task for many credit union team members. However, CTRs are an important function of the financial industry and a requirement under BSA regulation. During this in-depth educational session where we walk you through the Currency Transaction Report process. This session will provide clear, step-by-step guidance on how to accurately complete CTR forms, with practical, real-world examples to help you navigate the reporting requirements with confidence. Whether you're new to CTRs or looking to refine your knowledge, this session will ensure you're well-prepared to comply with regulatory standards and minimize errors in the reporting process.

(More)

This webinar is designed for all credit union staff who complete CTRs or want to know how to complete a CTR.

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Quarterly Economic Insights Webinar

Scott Wood, SVP/chief investment officer, Vizo Financial
December 9, 2025 at 2:00 p.m. ET

We can all agree that the economy and the markets are unpredictable. So, what can we do? We can use the insights we have through trends, expert opinions, past performance in similar situations and so on to make educated predictions. That’s what these quarterly sessions are all about – sharing our insights to help your credit union achieve financial fortitude, regardless of what may actually happen in the future.

Each quarter, Scott Wood, Vizo Financial’s SVP/chief investment officer, along with other Vizo Financial experts, will examine the financial landscape and discuss topics at each session based on the current environment.

This session is designed for staff responsible for managing a credit union or anyone wishing to learn more about the state of the economy and its impact to the credit union industry.

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Get Adjusted: A Guide to Check Adjustments Webinar

Randall C. Traynham, director of education, PaymentsFirst
December 11, 2025 at 2:00 p.m. ET

With such a small return window, check adjustments are often the only way to recover funds! Learn the proper steps and timeframes for the timely and accurate processing of check adjustments.

During this session, we will review:

- Risks associated with improper handling of check adjustments
- Necessary steps to reduce financial losses
- Warranties and liabilities of check parties
- Check processing regulations

This 90-minute webinar is designed for payments professionals, operations staff, compliance staff or anyone who wishes to learn more about check adjustments.

Learn More

Putting Credit Union Risks & Security in the Hot Seat Webinar

Risk Management Team, Vizo Financial

December 16, 2025 at 2:00 p.m. ET

Just when you think you've got security and risk under control, a new threat emerges. That's inevitable, but credit unions are better off being proactive. And we have the experts to help you do just that! In this panel discussion, we're putting the Vizo Financial security team, which includes John Cuneo, SVP/chief risk officer; Mike Bechtel, information security engineer; and Keeley Hartman, information security analyst, in the hot seat to answer pressing questions about credit union risk and security.

This session will:

- Discuss current security issues impacting the credit union industry.
- Provide tips on protecting your financial institution.
- Answer your security and risk related questions.

This webinar is designed for all credit union team members who are responsible for the risk and security of their credit union or anyone wishing to learn more about the risk and security issues credit unions face.

Learn More

To view more, please visit the [education page](#) on our website.

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About Vizo Financial Corporate Credit Union

Vizo Financial Corporate Credit Union is a cooperative built by credit unions. We're a state-charted corporate credit union and a provider of back-office solutions in the areas of money management, payments, risk management, core processing and education. We're a forward-thinking organization that places a strong emphasis on innovation, strategy and building connections. But, even more than that, we're allies for the CUSOs, leagues, chapters and 1,000+ credit unions that we serve. Our mission is to help accelerate credit union success. Discover more at www.vfccu.org.