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## FOR IMMEDIATE RELEASE

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## **Vizo Financial's March 2026 Education Calendar**

**Greensboro, N.C.** (February 26, 2026) – At Vizo Financial we are committed to providing quality education to credit unions and their staff.

Here is a full list of our upcoming educational opportunities for March 2026.

### **Unlocking Funds – Regulation CC: Check, ACH, Wire and Cash Webinar**

*Kari Kronberg, AAP, AFPP, APRP, NCP, director of education, PaymentsFirst*  
March 11, 2026 at 2:00 p.m. ET

It's hard to wait! Let's take a deep, deep dive into Regulation CC, including availability of funds.

This comprehensive webinar will equip you with the knowledge and strategies to:

- Comprehend the fundamentals of Regulation CC including key provisions and requirements that govern the availability of funds for various payment types.
- Understand disclosure requirements
- Identify exceptions and special rules that may affect fund availability, including exceptions and special rules.

This 90-minute webinar is designed for payments professionals, operations staff, risk staff, compliance staff or anyone who wishes to learn more about Regulation CC.

### **[Learn More](#)**

### **InfoSec Networking Group**

*Incident Response Panel Discussion*  
March 12, 2026 at 2:00 p.m. ET

One of the greatest threats to credit unions today lies in information security. Fortunately, it's not a unique phenomenon – it's a challenge that every institution faces. With the InfoSec Networking Group, hosted by Vizo Financial, we're inviting your credit union to be part of a dedicated space to connect, collaborate and share best practices around cybersecurity and risk management.

(More)

The group will convene for this one-hour virtual meeting to exchange ideas and practical solutions we can all use to fortify our information security positions. Join the InfoSec Networking Group to build your network, strengthen your knowledge and help shape the future of credit union security!

[Learn More](#)

**Coaching that Connects: Driving Performance Through Effective Feedback Webinar**

*Jeanne Heath, director of cultural engagement and learning, Vizo Financial*

March 18, 2026 at 10:00 a.m. ET

Great managers don’t just give direction. They coach in ways that build trust, confidence, and capabilities. In this webinar, managers will explore how coaching conversations can unlock stronger performance. Participants will gain insight into how the brain processes feedback and why traditional “bossing” often creates resistance rather than results. We will discuss how small shifts in language, approach and format can improve performance, engagement, accountability and growth. You will leave with a practical, easy-to-use framework for delivering three essential types of coaching: in-the-moment, performance-based and developmental.

This session is designed to turn everyday interactions into powerful coaching moments without adding more to your already full plate!

This session is intended for credit union leaders who play a role in developing talent and performance.

[Learn More](#)

**The ABCs of Social Engineering Threats and Defense (Analyze Before Clicking) Webinar**

*Mike Bechtel, information security director, Vizo Financial*

March 31, 2026 at 10:00 a.m. ET

In today’s world, your credit union staff should be able to recognize a social engineering scam quickly. Social engineering has become so widespread and sophisticated, it’s sometimes hard to know the difference between what’s real and what’s not. During this session, Mike will help you learn about the threats of social engineering, what steps you can take to defend your credit union against scams and why testing and training are keys to that defense.

This webinar is designed for all credit union team members who are responsible for the risk and security of their credit union or anyone wishing to learn more about social engineering.

[Learn More](#)

## **Financial Strategies Workshop**

**March 19, 2026** – *The Hotel Hershey, Hershey, Pa.*

**March 26, 2026** – *Omni Richmond, Richmond, Va.*

We may be living in an era defined by a tumultuous financial landscape, but it doesn’t need to define your credit union’s future. In a time when constant market swings, shifting monetary policy and an economy under pressure infiltrate our day-to-day operations, strategic finesse is key to every credit union’s financial success. Our 2026 Financial Strategies Workshops are designed to arm financial leaders and decision-makers with the tools and understanding to navigate the uncertainties with confidence.

Join any of these one-day events to enhance your knowledge through expert insights, engaging discussions and practical strategy. With sessions on the evolving economy, ALM modeling in a changing rate environment, historical lessons to guide your future investments and loan pricing that encourages growth, you’ll gain useful information to shape your financial strategy in 2026.

Learn, network and empower your team to make informed strategic decisions that position your credit union for sustainable financial performance, no matter what lies ahead.

### **[Learn More](#)**

To view more, please visit the [education page](#) on our website.

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### ***About Vizo Financial Corporate Credit Union***

Vizo Financial Corporate Credit Union is a cooperative built by credit unions. We’re a state-chartered corporate credit union and a provider of back-office solutions in the areas of money management, payments, risk management, core processing and education. We’re a forward-thinking organization that places a strong emphasis on innovation, strategy and building connections. But, even more than that, we’re allies for the CUSOs, leagues, chapters and 1,000+ credit unions that we serve. Our mission is to help accelerate credit union success. Discover more at [www.vfccu.org](http://www.vfccu.org).