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## FOR IMMEDIATE RELEASE

### **For More Information Contact:**

Cheryl Johnson, Cheryl Johnson PR  
(913) 488-2710 • [cheryl.johnson.pr@gmail.com](mailto:cheryl.johnson.pr@gmail.com)

## **Vizo Financial's April 2026 Education Calendar**

**Greensboro, N.C.** (March 26, 2026) – At Vizo Financial, we are committed to providing quality education to credit unions and their staff.

Here is a full list of our upcoming educational opportunities for April 2026.

### **Proactively Managing Default Risk in Today's Credit Union Environment**

*Brandon McAdams, CEO, VAIII*

April 2 at 2:00 p.m. ET

Default risk is no longer a lagging indicator. It is a leadership challenge that demands earlier insight and smarter action.

Join Vizo Financial and DefaultSleuth as they explore how credit unions can move beyond traditional delinquency metrics and gain proactive visibility into risk before losses occur. In this webinar, we will discuss the shifting risk landscape, why legacy approaches fall short and how advanced analytics and AI can help leaders protect portfolio performance while preserving member relationships.

Attendees will learn how to:

- Identify emerging default risk earlier using DefaultSleuth's predictive signals.
- Strengthen risk management and lending decisions with actionable insights.
- Balance portfolio protection with a member-centric approach.
- Turn risk insights into strategic conversations at the executive and board level.

This session is designed for credit union executives, risk leaders and lending professionals who want to shift from reactive mitigation to proactive risk management without adding operational complexity.

[Learn More](#)

### **Financial Strategies Workshop**

**April 7, 2026** – *Embassy Suites by Hilton, Greenville, S.C.*

**April 14, 2026** – *Pittsburgh Marriott North, Pittsburgh, Pa.*

(More)

We may be living in an era defined by a tumultuous financial landscape, but it doesn’t need to define your credit union’s future. In a time when constant market swings, shifting monetary policy and an economy under pressure infiltrate our day-to-day operations, strategic finesse is key to every credit union’s financial success. Our 2026 Financial Strategies Workshops are designed to arm financial leaders and decision-makers with the tools and understanding to navigate the uncertainties with confidence.

Join any of these one-day events to enhance your knowledge through expert insights, engaging discussions and practical strategy. With sessions on the evolving economy, ALM modeling in a changing rate environment, historical lessons to guide your future investments and loan pricing that encourages growth, you’ll gain useful information to shape your financial strategy in 2026.

Learn, network and empower your team to make informed strategic decisions that position your credit union for sustainable financial performance, no matter what lies ahead.

### [Learn More](#)

#### **Checks - Is it a Return? An Adjustments? Or do we Deal Direct?**

*Randy Traynham, AAP AFPP, APRP, CTP, NCP, director of education, PaymentsFirst*  
April 8 at 10:00 a.m. ET

Navigate the complexities of check processing with confidence. This course will help you differentiate between returns, adjustments, and when to handle issues directly.

This comprehensive webinar will equip you with the knowledge and strategies to:

- Identify different types of check returns and adjustments
- Learn protocols for direct dealings
- Understand compliance and regulatory considerations
- Explore practical scenarios and solutions

This 90-minute webinar is designed for payments professionals, operations staff, risk staff, compliance staff or anyone who wishes to learn more about check processing.

### [Learn More](#)

#### **Instant Payments in Action**

*Andi Crockett, director of payments product managers, Vizo Financial/MY CU Services*  
April 14, 2026 at 10:00 a.m. ET

Instant payments are no longer the future, they’re here. This educational session will explore how the FedNow<sup>®</sup> Service and RTP<sup>®</sup> Network are transforming the payments landscape and what it means for credit unions and payment professionals. Learn the key differences between FedNow and RTP, integration and settlement considerations, fraud and risk management

strategies and practical steps to prepare your institution for instant payment adoption. Whether you are planning to implement or optimize your instant payment strategy, this webinar will give you insights you need to move forward with confidence.

This session is designed for credit union professionals responsible for strategic payment planning, technology, payment operations, risk and compliance.

### [Learn More](#)

#### **Offer Education Loans to Your Members with Sallie Mae Webinar**

*Karie Bedford, Sallie Mae*

April 16, 2026 at 10:00 a.m. ET

Now is the time to start preparing for the rush of students – many of them your members – searching for education loans. As college tuition costs continue to rise, more students are in need of private education loans to help fund the gap between financial aid and college expenses. With the Education Loans from Sallie Mae, in partnership with Vizo Financial, your credit union members can choose from three in-school repayment options to help them pay off their loans faster and save more money compared to the conventional private loan.

This session will cover:

- Benefits to offering the Sallie Mae education loan program
- How the program works
- Implementation and training process

This 30-minute session is designed for credit unions looking to offer an education loan program and the staff responsible for the implementation and promotion of the Sallie Mae partnership. This webinar is also a great refresher for credit unions on the Sallie Mae program or anyone looking to learn more about the Vizo Financial Sallie Mae program and partnership.

### [Learn More](#)

#### **InfoSec Networking Group**

**April 22, 2026** - *The Hotel Hershey, Hershey, Pa.*

One of the greatest threats to credit unions today lies in information security. Fortunately, it’s not a unique phenomenon – it’s a challenge that every institution faces. With the InfoSec Networking Group, hosted by Vizo Financial, we’re inviting your credit union to be part of a dedicated space to connect, collaborate and share best practices around cybersecurity and risk management.

The group will convene in person at The Hotel Hershey in Hershey, Pa., for a three-hour in-person event to exchange ideas and practical solutions we can all use to fortify our information

security positions. Join the InfoSec Networking Group to build your network, strengthen your knowledge and help shape the future of credit union security!

[Learn More](#)

**Risk Management Conference**

**April 22-24, 2026 - *The Hotel Hershey, Hershey, Pa.***

Risk is everywhere. From your processes to your policies, it’s an inevitable component of credit union operations. But the complexities and the consequences are only growing. That’s why it’s best to stay aware, stay ahead and stay knowledgeable.

Do just that at Vizo Financial’s Risk Management Conference on April 22-24, 2026, in Hershey, Pa. Join industry experts, thought leaders and your credit union peers for an educational experience focused on today’s most critical risks – cybersecurity, compliance, regulations, fraud and more. Be prepared for three days of deep-dive sessions, interactive exercises, networking opportunities, CPE credits, an opening reception, spa and golf activities and, of course, chocolate!

Attend the 2026 Risk Management Conference to invest in your credit union’s resilience, so you can be ready for tomorrow’s risks today.

[Learn More](#)

To view more, please visit the [Education page](#) on our website.

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***About Vizo Financial Corporate Credit Union***

Vizo Financial Corporate Credit Union is a cooperative built by credit unions. We’re a state-chartered corporate credit union and a provider of back-office solutions in the areas of money management, payments, risk management, core processing and education. We’re a forward-thinking organization that places a strong emphasis on innovation, strategy and building connections. But, even more than that, we’re allies for the CUSOs, leagues, chapters and 1,000+ credit unions that we serve. Our mission is to help accelerate credit union success. Discover more at [www.vfccu.org](http://www.vfccu.org).