

Adam Gibbs 614-581-5715 agibbs@corpone.org

June 7, 2023

Corporate One Announces New Enterprise Risk Management Committee Member Aaron Small

COLUMBUS, Ohio — Corporate One Federal Credit Union announced today that Aaron Small, Chief Operating Officer at JetStream Federal Credit Union in Miami Lakes, Fla., has been appointed to the Enterprise Risk Management Committee (ERM) by Corporate One's Board of Directors. The one-year term commenced on April 28, 2023.

Small, who began his credit union career in 2010, oversees JetStream's branch network, call center, digital commerce, and compliance. Before joining JetStream, he worked as an efficiency consultant for approximately 30 financial institutions, including community banks and credit unions nationwide, for four years. Small holds a business management doctorate in financial accounting focusing on bank operations. He also possesses advanced degrees in marketing, business analytics, financial planning, and international business. His training and education have been received from Mesa State College, the University of Colorado, the London School of Economics in London, England, Uppsala University in Stockholm, Sweden, and Ryerson University in Toronto, Canada.

As a member of Corporate One's ERM Committee, Small will contribute to overseeing the enterprise risk management practices of Corporate One. He will report on significant and emerging enterprise risks to the Board of Directors. The ERM Committee includes John Graham (Expree Credit Union); Daniel Souers (Gulf Winds Credit Union); Devon Alexander (Keesler Federal Credit Union); Steve Lillie (Lillie & Company LLC); Corporate One's President and CEO Melissa Ashley; EVP, Chief Risk Officer Michael Gampp; EVP, Chief Financial Officer Denise Brown; VP, Information Security Officer James Buzek; VP, Enterprise Risk Management Regina Lewie; and SVP, Balance Sheet Risk Manager Ryan Murphy.

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About Corporate One



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Corporate One Announces New Board Member Daniel Smith

COLUMBUS, Ohio — Corporate One Federal Credit Union announced today that Daniel Smith, Chief Financial Officer at Wright-Patt Credit Union in Beavercreek, Ohio, has been appointed to the Corporate One Board of Directors for a one-year term that commenced on April 27, 2023.

Smith has been serving as the Chief Financial Officer of Wright-Patt Credit Union since 2018, where he plays a crucial role in overseeing the organization's financial operations and strategic planning. Prior to his role at Wright-Patt Credit Union, Smith held senior positions at Fifth Third Bank from 2010 to 2018, demonstrating his expertise in capital planning and finance management. Before that, he spent over two decades at the Key Bank National Association. Smith is also involved in the Callahan Credit Union Financial Services Limited Partnership (CUFSLP) and serves on the Federal Home Loan Bank Member Advisory Panel. He holds a bachelor's degree from the College of Saint Rose and a Master of Business Administration from Cleveland State University. Smith recently completed the CUES CEO Institute student program, further enhancing his professional development.

As a member of Corporate One's Board of Directors, Smith will contribute to the strategic vision and leadership direction of the organization to ensure its members receive value. The board consists of nine directors, each elected by member credit unions or by general consent, serving a three-year term. Smith fills this position with a term expiring at Corporate One's Annual Meeting in April 2024 and will be eligible for re-election at that time.

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Corporate One Announces New Board Member Daniel Souers

COLUMBUS, Ohio — Corporate One Federal Credit Union announced today that Daniel Souers, President/CEO at Gulf Winds Credit Union in Pensacola, Fla., has been appointed to the Corporate One Board of Directors for a three-year term that commenced on April 27, 2023.

Souers has been the President and CEO of Gulf Winds Credit Union since 2022. Previously, he worked at First Service Credit Union from 2016 to 2022 with his most recent role as chief experience officer. Souers also worked in various marketing roles at MAX Credit Union from 2012 to 2016. In addition, he has actively participated in credit union service organizations, industry associations, and advisory boards, including eCU Technology (CUSO) and the Houston Chapter of Credit Unions Advisory Board. Souers holds a bachelor's degree in marketing management from the University of South Alabama, a data-driven marketing certificate from Cornell University, and is an honors graduate of the Southwest Credit Union National Association Management School.

As a member of Corporate One's board of directors, Souers will help provide strategic vision and leadership direction to ensure the organization delivers value to its members. The board comprises nine directors, each elected by member credit unions or by general consent to a three-year term. Souers fills this position with a term expiring at Corporate One's Annual Meeting in April 2027 and will be up for re-election at that time.

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Corporate One Announces New Supervisory Committee Member Dave Shuey

COLUMBUS, Ohio — Corporate One Federal Credit Union announced today that Dave Shuey, President/CEO at Financial Partners Federal Credit Union in Woodburn, Indiana., has been appointed to the Corporate One Supervisory Committee by Corporate One's Board of Directors. The three-year term commenced on April 28, 2023.

With a career spanning since 1995, Shuey began as a teller at a community bank in his hometown of Springfield, Ohio. Since 2010, he has served as the CEO of Financial Partners Federal Credit Union. Additionally, he holds positions as a board member and legislative affairs representative for the Northeast Indiana Credit Union Chapter and is on the Governmental Affairs Committee for the Indiana Credit Union League. Before that, Shuey worked as a business development manager for United Federal Credit Union from 2006 to 2010. He holds both a bachelor's and master's degree from The Ohio State University.

As a member of Corporate One's supervisory committee, Shuey will help ensure that the board of directors and management meet financial reporting objectives and establish practices and procedures sufficient to safeguard members' assets. Other members of the Corporate One supervisory committee are Janice Hollar (Achieva CU), Dustin Cuttriss (Beacon CU), Tasha Kostick (1st Northern California CU), and Lori Klumpp (L&N FCU).

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