



THEIN FINANCIAL

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FOR IMMEDIATE RELEASE

Abbey Investment Services, LLC, a division of Abbey Credit Union, Announces Acquisition of Thein Financial, LLC

Vandalia, OH – January 15, 2025 – Abbey Investment Services, LLC is pleased to announce the acquisition of Thein Financial, LLC, a financial services firm known for its exceptional customer service and creative financial solutions. This strategic move marks a significant milestone in Abbey Credit Union's growth strategy and commitment to providing comprehensive financial services to its members.

The acquisition of Thein Financial, LLC will enhance Abbey Credit Union's ability to offer a broader range of financial products and services, including wealth management, investment advisory, and retirement planning for its consumer members and 401(k) services for its business members. Thein Financial's experience and reputation in the industry will complement Abbey Credit Union's mission to deliver personalized and quality financial solutions to its members.

"We are thrilled to welcome Thein Financial, LLC to the Abbey family of businesses," said Dean Pielemeier, President & CEO of Abbey Credit Union. "This acquisition aligns with our vision to expand our service offerings and provide our members with access to a broader spectrum of financial services. Thein Financial's professionals share our commitment to excellence and member-centric approach, making this partnership a perfect fit."

Integrating Thein Financial, LLC into Abbey Credit Union will be seamless, ensuring that clients continue to receive the same level of exceptional service they have come to expect. The combined entity will leverage the strengths of both organizations to deliver creative financial solutions and drive long-term growth.



"We are excited about the opportunities this acquisition brings," said Mike Thein, owner of Thein Financial, LLC. "Joining forces with Abbey Credit Union allows us to enhance our service capabilities and provide our clients with even greater value. We look forward to working together to achieve our shared goals and deliver outstanding financial services to our clients."

The acquisition was completed on January 1, 2025. Abbey Credit Union and Thein Financial, LLC are committed to ensuring a smooth transition for all clients and stakeholders.

About Abbey Credit Union:

Abbey Credit Union is a member-owned financial cooperative committed to providing superior financial services to its members. With a focus on personalized service, competitive rates, and community involvement, Abbey Credit Union strives to help its members achieve their financial goals and build a solid foundation for their future.

About Thein Financial, LLC:

The Thein family has offered financial planning and life insurance services in Dayton for 65 years. Thein Financial, LLC is located at 8535 N. Dixie Dr. Mike Thein has been an agent with Thein Financial for 37 years with his daughter, Jenn Thein, joining him 8 years ago. Mike holds FINRA series 7, 24, and 63 licensures and the CERTIFIED FINANCIAL PLANNER®, Chartered Life Underwriter, and Chartered Financial Consultant designations.

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