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## **FOR IMMEDIATE RELEASE**

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## **Vizo Financial's August 2025 Education Calendar**

**Greensboro, N.C.** (August 1, 2025) – At Vizo Financial we are committed to providing quality education to credit unions and their staff.

Here is a full list of our upcoming educational opportunities for August 2025.

### **Small Credit Union Workshop**

August 5-6, 2025 – *Virtual*

Small credit unions, it's your time to shine! We want to help you shed light on all the good that credit unions can do – no matter their size – which is why we're hosting our Small Credit Union Workshop again this summer! This virtual event, from August 5-6, 2025, is a can't-miss for credit unions with \$50 million in assets and under.

The heart of this two-day workshop will be thought-provoking sessions on BSA/AML, the economy and investments, ERM and vendor management, payments and more, all of which are designed to provide information exclusively for small credit unions. And with your chance to earn CPE credits and network with small credit union peers, this event is a BIG opportunity for education and growth.

Join us for the 2025 Small Credit Union Workshop to further your knowledge and help your small credit union shine brighter than ever!

### **[Learn More](#)**

### **Payment Modernization: Innovations in Payment Systems Webinar**

*Andi Crockett, director of payments product managers, Vizo Financial/MY CU Services*  
August 12, 2025 at 2:00 p.m. ET

The global payments landscape is evolving at an unprecedented pace. As consumer expectations rise and technology reshapes financial systems, businesses and financial institutions must adapt to stay competitive. Join Andi Crockett as she explores the latest innovations in payment systems, from real-time payments and digital wallets to the upcoming ISO 20022 migration and more. This webinar will provide useful insights to help your credit union navigate the future of payments.

(More)

This session is designed for payment professionals or anyone looking to learn more about payment modernization.

**[Learn More](#)**

**Puzzle of Check Compliance Webinar**

*Randall C. Traynham, director of education, PaymentsFirst*

August 19, 2025 at 10:00 a.m. ET

In today’s fast-paced society, it is more important than ever to stay informed on the rules and regulations in the check environment and understand how the pieces fit together. This session will outline the most important areas that affect check processing at your institution and what you need to know to maintain compliance.

This 90-minute webinar is designed for payments professionals, operations staff or anyone who wishes to learn more about check compliance.

**[Learn More](#)**

**Connect with Andi**

*Andi Crockett, director of payments product managers, Vizo Financial/MY CU Services*

August 21, 2025 at 1:00 p.m. ET

Have questions about ACH return codes, ISO 20022, FedNow and more? Connect with Andi during these one-hour sessions! This dedicated time is for anyone at your credit union to drop in and ask questions, discuss concerns, or get feedback on ACH, Domestic and International Wires, Foreign Check Collection and Instant Payments. These meetings will be held via Zoom and registration is required at least 30 minutes prior to each meeting. These sessions do not qualify for CPE credits.

Andi Crockett is the director of payments product managers at Vizo Financial and their payment CUSO, MY CU Services. Her role involves developing and implementing EFT services — including ACH for Business, ACH Contingency, ACH Receipt & Returns, ACH Originations, ACH Settlement, Domestic and International Wires, Foreign Check Collection and Instant Payments.

These sessions are designed to give attendees the opportunity to ask Andi questions about ACH, Domestic and International Wires, Foreign Check Collection and Instant Payments. There will not be a formal presentation during the meetings. To participate in these sessions, you will need to have working computer audio capabilities, including a microphone and either speakers or headphones.

**[Learn More](#)**

## **Beyond the Numbers: What Your Balance Sheet is Telling You Webinar**

*ALM Services Team, Vizo Financial*

August 26, 2025 at 2:00 p.m. ET

Join us for an in-depth look at the evolving landscape of balance sheet management. This session will explore key trends impacting financial institutions, with a focus on interest rate risk, liquidity strategies and the latest developments in CECL. Our experts will provide actionable insights to help your credit union assess risk, optimize balance sheet performance and stay ahead of regulatory expectations in a dynamic market environment to support informed decision-making and long-term balance sheet strength.

This webinar is designed for financial professionals responsible for the strategic balance sheet oversight or anyone wishing to learn more about balance sheet management.

### **[Learn More](#)**

To view more, please visit the [education page](#) on our website.

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### ***About Vizo Financial Corporate Credit Union***

Vizo Financial Corporate Credit Union is a cooperative built by credit unions. We’re a state-chartered corporate credit union and a provider of back-office solutions in the areas of money management, payments, risk management, core processing and education. We’re a forward-thinking organization that places a strong emphasis on innovation, strategy and building connections. But, even more than that, we’re allies for the CUSOs, leagues, chapters and 1,000+ credit unions that we serve. Our mission is to help accelerate credit union success through proven INSIGHT, unmatched EXPERTISE and trusted PARTNERSHIPS. Discover more at [www.vfccu.org](http://www.vfccu.org).